



UNDER \$5,000 ASSET CERTIFICATION

For households whose combined net assets do not exceed \$4999.99.

Complete one form for households with joint assets or one form per person with separate assets. If a household contains both joint and separate assets, use separate forms and list the joint assets on both forms with the statements (Joint) next to the applicable asset.

Household Name: \_\_\_\_\_ Unit No: \_\_\_\_\_

Development Name: \_\_\_\_\_ City: \_\_\_\_\_

Complete the following:

1. Choose one:

[ ] I/we do not have any assets at this time. (if this box is checked, draw a line through the asset information below, place a zero in #3, sign and date)

OR

[ ] My/our assets include: (please complete fully. Put a zero in any columns that do not apply)

Table with 7 columns: (A) Cash Value\*, (B) Int. Rate, (A\*B) Annual Income, Source, (A) Cash Value\*, (B) Int. Rate, (A\*B) Annual Income, Source. Rows include Savings Account, Cash on Hand, EBT/Debit Visa or MC, Stocks, IRA Accounts, Keogh Accounts, Equity in Real Estate, Lump Sum Receipts, Life Insurance Policies, etc.

PLEASE NOTE: Certain funds (e.g., Retirement, Pension, Trust) may or may not be (fully) accessible to you. Include only those amounts which are.

\*Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

\*\*Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.

2. Choose one:

[ ] I/we have not sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.

OR

[ ] Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc) for more than \$1,000 below their fair market value (FMV). Those amounts\* are included above and are equal to a total of: \$ \_\_\_\_\_ (\*the difference between FMV and the amount received, for each asset on which this occurred).

3. Please complete:

The net family assets (as defined in 24 CFR 813.102) above do not exceed \$5,000 and the annual income (add all annual income columns) from the net family assets is \$ \_\_\_\_\_. This amount is included in total gross annual income.

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

Applicant/Tenant \_\_\_\_\_

Date \_\_\_\_\_

Applicant/Tenant \_\_\_\_\_

Date \_\_\_\_\_